

Apply for a life event insurance cover increase



About this form

If you're under age 55, you can use this form to apply for an increase in your death and/or total and permanent disablement (TPD) cover within 90 days of one of the life events mentioned in Step 2 occurring. If your application is accepted, your existing Death and/or TPD insurance cover will become fixed cover (if it is not already) and increase, to a maximum of \$1.2 million, by the lower of:

- 25% of your current cover, or
- \$200,000, or
- the value of your mortgage or loan (if applicable)

For full details of the conditions applying to life events insurance cover increases, please refer to the *Equip MyFuture Product Disclosure Statement (PDS)* and the *Insurance in your super* guide.

1 – Your member details

Please complete in pen using CAPITAL letters

Title Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Miss <input type="checkbox"/> Other <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Sex Male <input type="checkbox"/> Female <input type="checkbox"/>	Date of birth (ddmmyyy) <input type="text"/>	Member number <input type="text"/>
First name <input type="text"/>	Last name <input type="text"/>	Postal address (must be provided) <input type="text"/>	
Suburb <input type="text"/>	State <input type="text"/>	Postcode <input type="text"/>	
Business hours phone <input type="text"/>	After hours phone <input type="text"/>	Mobile <input type="text"/>	
Email <input type="text"/>			

2 – Provide details of your life event

Select the life event applicable to you and return the required evidence with this form. The copy of evidence you provide us will need to be certified, please refer to the following page for additional information.

Select the life event

- You and/or your partner have given birth or adopted a child.
- You've gotten married or divorced.
- You've purchased a residential home for your permanent residence with a mortgage of \$100,000 or more.
- You've taken out a new business loan of \$100,000 or more.

Return this form along with the following evidence

- A certified* copy of the birth certificate or adoption papers naming you as a parent.
- A certified* copy of the marriage certificate or divorce papers.
- A certified* copy of the mortgage documentation from the issuer, including the address and the amount of the mortgage.
- A certified* copy of the loan documentation from the issuer, including the amount of the loan.

* See over for details of how to certify a document.

Need help?

Call us on 1800 682 626 or www.equipsuper.com.au Equip, GPO Box 4303, Melbourne VIC 3001

Issued by Togethr Trustees Pty Ltd ABN 64 006 964 049 AFSL 246383 as trustee for Equipsuper Superannuation Fund ABN 33 813 823 017 USI 33 813 823 017 000

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How to make sure your documents are correctly certified

All copied pages of ORIGINAL supporting documents or proof of identity documents need to be certified as true copies by an individual approved to do so.

They must:

- Sight the original and the copy and make sure both documents are identical, then
- Make sure all pages have been certified as true copies by writing or stamping 'certified true copy', then
- Sign, print their name, qualification (eg Justice of the Peace, Australia Post employee etc) and date

Common people used to certify proof of identity documents:

- Pharmacist
- Justice of the Peace
- Notary Public
- Medical practitioner or nurse
- Police officer
- Accountant (CA/CPA)
- Legal practitioner
- Financial planner (Officer with, or Authorised Representative of an Australian Financial Services Licensee) (with two years' experience)
- Full time teacher (school or tertiary)
- Bank/credit union/building society officer (with two years' experience)
- Permanent employee of a Commonwealth, State/Territory or local government (with two years' service)

Privacy

The personal information you provide on this form will be used in accordance with Equip's Privacy Statement, which you can view online at www.equipsuper.com.au/privacy or you can obtain a copy by contacting us on 1800 682 626.

We collect, use and disclose personal information about you in order to manage your superannuation benefits and give you information about your super. We may also use it to supply you with information about the other products and services offered by us and our related companies. If you do not wish to receive marketing material, please contact us on 1800 682 626. You can also manage your communication preferences via Equip's secure website or by following any instructions in the emails we may send you.

Equip's Privacy Statement details how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It includes details on how we collect, disclose and manage your personal information, including other entities and offshore locations that may receive or provide your information. Our administrator, Mercer Outsourcing (Australia) Pty Ltd, will also handle your personal information. You can view Mercer's Privacy Policy online at www.mercer.com.au/privacy.html.

If you have any other queries in relation to privacy issues, you can contact us or write to our Privacy Officer, GPO Box 4303, Melbourne VIC 3001.

3 – Sign the form

By signing this form I acknowledge that I:

- have received all information that I require in order to exercise the choices I have made;
- am less than 55 years of age;
- have not previously been declined cover in Equip;
- have no special terms, conditions, restrictions, exclusions or premium loadings applying to my existing cover in Equip;
- am not applying for, intending to apply for, or been paid a TPD or terminal illness benefit from any Australian superannuation fund or life insurance policy;
- have read and understood the *Equip MyFuture PDS*, *Insurance in your super* guide and *Financial Services Guide* and agree to be bound by the terms and conditions outlined in them.

Signature

Date (ddmmyyyy)

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Please return your completed form to Equip, GPO Box 4303, Melbourne VIC 3001

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