

Third party authority



About this form

This form authorises Equip to provide your account information to a person you nominate as your nominee, such as your attorney (under Power of Attorney), accountant, financial planner etc.

Equip members have access to financial advice through the Fund. Equip can help you understand how to consolidate your super accounts, apply for additional insurance cover or start an account based pension. All of these products and services can be obtained at competitive prices through Equip.

1 – Your member details

Title	Sex	Date of birth (ddmmyyy)	Member number
Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Miss <input type="checkbox"/> Other <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Male <input type="checkbox"/> Female <input type="checkbox"/>	<input type="text"/>	<input type="text"/>
First name	Last name		
<input type="text"/>	<input type="text"/>		
Postal address (must be provided)			
<input type="text"/>			
Suburb			
<input type="text"/>			
State	Postcode	Country (if not Australia)	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Business hours phone	After hours phone	Mobile	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Email			
<input type="text"/>			

2 – Nominee details

First name of nominee	Last name of nominee		
<input type="text"/>	<input type="text"/>		
Company name (if applicable)			
<input type="text"/>			
Relationship to member			
<input type="checkbox"/> Financial planner <input type="checkbox"/> Accountant <input type="checkbox"/> Power of attorney <input type="checkbox"/> Other - please specify <input type="text"/>			
Postal address of nominee			
<input type="text"/>			
Suburb			
<input type="text"/>			
State	Postcode	Country (if not Australia)	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Business hours phone	Fax	Mobile	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Email			
<input type="text"/>			
Nominee's signature	Date (ddmmyyy)		
<input type="text"/>	<input type="text"/>		

Need help?

Call us on 1800 682 626 or www.equipsuper.com.au Equip, GPO Box 4303, Melbourne VIC 3001

Issued by Togethr Trustees Pty Ltd ABN 64 006 964 049 AFSL 246383 as trustee for Equipsuper Superannuation Fund ABN 33 813 823 017 USI 33 813 823 017 000

Publication No: ESF_ThirdPartyAuthority_1019

3 – Terms and conditions

- 1) You may appoint a nominee to request information in relation to any of your Equip accounts on your behalf. The authorisation is not effective until we receive this completed form.
- 2) Once Equip receives this fully completed form, we will provide your nominee with requested information as if the request for information was made by you.
- 3) You agree that you must give us 14 days written notice if you wish to terminate this authority.
- 4) Equip is not responsible for any loss or delay which results from Equip providing information to your nominee.
- 5) You agree to release, discharge and indemnify Equip from and against all actions, claims, demands, expenses and liabilities (however they arise), suffered by you or suffered by or brought against Equip, in respect of information given by Equip to your nominee.

Privacy

The personal information you provide on this form will be used in accordance with Equip's Privacy Statement, which you can view online at www.equipsuper.com.au/privacy or you can obtain a copy by contacting us on 1800 682 626.

We collect, use and disclose personal information about you in order to manage your superannuation benefits and give you information about your super. We may also use it to supply you with information about the other products and services offered by us and our related companies. If you do not wish to receive marketing material, please contact us on 1800 682 626. You can also manage your communication preferences via Equip's secure website or by following any instructions in the emails we may send you.

Equip's Privacy Statement details how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It includes details on how we collect, disclose and manage your personal information, including other entities and offshore locations that may receive or provide your information. Our administrator, Mercer Outsourcing (Australia) Pty Ltd, will also handle your personal information. You can view Mercer's Privacy Policy online at www.mercer.com.au/privacy.html.

If you have any other queries in relation to privacy issues, you can contact us or write to our Privacy Officer, GPO Box 4303, Melbourne VIC 3001.

4 – Sign the form

By signing this form I:

- confirm that I have read and agree to the terms and conditions of use in appointing the nominee in section 3 of this form.

Signature

Date (ddmmyyyy)

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Please return your completed form to Equip, GPO Box 4303, Melbourne VIC 3001

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