

# Tony Foale

Financial Planner



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# Tony's academic qualifications include:

- Advanced Diploma of Financial Services (Financial Planning) [Adv Dip FS (FP)]
- Bachelor of Economics [B.Ec]
- Certified Financial Planner (CFP)
- Accredited Aged Care professional

## A broad range of financial service expertise:

Tony is passionate about building long term trusted relationships and working with you to achieve your personal lifestyle and financial goals.

Tony has been providing advice since 2006 specialising in building wealth inside and outside of superannuation, aged care, insurance, retirement planning and Centrelink.

Outside of work, Tony is married and a father of two. He enjoys sport and travelling with his family.

## Detailed financial advice when you need it.

Deposit accounts (bank accounts and term deposits)	Managed investments
Retirement products	Superannuation
Life insurance	Aged care

Tony is a salaried representative of Togethr Financial Planning Pty Ltd (trading as Equip Financial Planning) and is authorised to provide financial advice under its AFSL 455010. This profile is to be read in conjunction with the Financial Services Guide (FSG) relating to Equip Financial Planning. The financial planner profile leaflet is the second part of the FSG. Togethr Financial Planning Pty Ltd (ABN 84 124 491 078, AFSL 455010).