

# Jason Cook

Senior Financial Planner



“Equip really helped  
**simplify retirement,**  
and made it stress free.”

*Geoff & Lynne Daddo, Equip members*

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# Jason's academic qualifications include:

- Bachelor of Economics
- Certified Financial Planner (CFP®)
- Diploma of Financial planning
- Member - Financial Planning Association (FPA)

## A broad range of financial service expertise:

Jason Cook can help you plan a better retirement. He has over 20 years in the financial services industry, with a particular emphasis on superannuation and retirement.

A salaried representative of Equip Financial Planning since 2011, Jason brings diverse knowledge and specialist skills to financial planning. He has previously worked in financial planning roles for RetireInvest, Trust Company, Westpac and ANZ.

## Detailed financial advice when you need it.

Financial planning

Superannuation

Retirement planning

Redundancy planning

Wealth creation

Personal insurance

Tax planning advice

Aged care advice

Jason is a salaried representative of Togethr Financial Planning Pty Ltd (trading as Equip Financial Planning) and is authorised to provide financial advice under its AFSL 455010. This profile is to be read in conjunction with the Financial Services Guide (FSG) relating to Equip Financial Planning. The financial planner profile leaflet is the second part of the FSG. Togethr Financial Planning Pty Ltd (ABN 84 124 491 078, AFSL 455010).

