

About this form

This form authorises Equip Super to provide your account information to a person you nominate as your nominee, such as your attorney (under Power of Attorney), accountant, financial planner etc.

Equip Super members have access to financial advice through the Fund. Equip Super can help you understand how to consolidate your super accounts, apply for additional insurance cover or start a Retirement Income or Transition to Retirement account. All of these products and services can be obtained at competitive prices through Equip Super.

1 – Your member details

Please complete in pen using CAPITAL letters

Member number

Title

Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Other ☐

Sex

Male ☐ Female ☐

Date of birth (ddmmyyyy)

First name

Last name

Postal address (must be provided)

Suburb

State

Postcode

Country (if not Australia)

Business hours phone

After hours phone

Mobile

Email

2 – Nominee details

First name of nominee

Last name of nominee

Company name (if applicable)

Relationship to member

☐ Financial planner ☐ Accountant ☐ Power of attorney

please specify

☐ Other

Postal address of nominee

Suburb

State

Postcode

Country (if not Australia)

Business hours phone

Fax

Mobile

Email

Nominee's signature

Date (ddmmyyyy)

Need help?



1800 682 626



equipsuper.com.au



Equip Super, GPO Box 4303, Melbourne VIC 3001



3 - Terms and conditions

1. You may appoint a nominee to request information in relation to any of your Equip Super accounts on your behalf. The authorisation is not effective until we receive this completed form.
2. Once Equip Super receives this fully completed form, we will provide your nominee with requested information as if the request for information was made by you.
3. You agree that you must give us 14 days written notice if you wish to terminate this authority.
4. Equip Super is not responsible for any loss or delay which results from Equip Super providing information to your nominee.
5. You agree to release, discharge and indemnify Equip Super from and against all actions, claims, demands, expenses and liabilities (however they arise), suffered by you or suffered by or brought against Equip Super, in respect of information given by Equip Super to your nominee.

Privacy

The personal information you provide on this form will be used in accordance with Togethr Trustee's Privacy Statement, which you can view online at equipsuper.com.au/privacy or you can obtain a copy by contacting us on **1800 682 626**.

Togethr Trustee's Privacy Collection Statement details how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It includes details on how we collect, disclose and manage your personal information, including other entities and offshore locations that may receive or provide your information.

Our administrator, Mercer Outsourcing (Australia) Pty Ltd (Mercer), will also handle your personal information. You can view Mercer's Privacy Policy online at mercerc.com.au/privacy

If you have any other queries in relation to privacy issues, you can contact us or write to our Privacy Officer, GPO Box 4303, Melbourne VIC 3001.

4 – Sign the form

By signing this form I:

- confirm that I have read and agree to the terms and conditions of use in appointing the nominee in section 3 of this form

Signature

Date (ddmmyyyy)

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Please return your completed form to Equip Super, GPO Box 4303, Melbourne VIC 3001

Need help?



1800 682 626



equipsuper.com.au



Equip Super, GPO Box 4303, Melbourne VIC 3001

Issued by Togethr Trustees Pty Ltd ABN 64 006 964 049 AFSL 246383
as trustee for Equipsuper ABN 33 813 823 017 USI 33 813 823 017 000

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