Tax File Number notification

Equip Super

Providing your tax file number

Under the Superannuation Industry (Supervision) Act 1993, Equip Super can collect your tax file number (TFN) to be used and disclosed for lawful purposes.

Equip Super may disclose your TFN to another super fund if and when your benefit is being transferred, unless you have asked us in writing not to disclose it.

You are not required to provide your TFN to Equip Super, but not providing it may mean that:

- we are unable to accept certain contributions for you;
- additional tax may apply on contributions and withdrawals; and
- it may be more difficult to locate multiple super accounts in your name.

If you provide your TFN to Equip Super for a super account, we'll search for and consolidate your lost super or amounts held by the Australian Taxation Office (ATO) into your Equip Super account.

We'll also write to you and let you know if we find accounts for you at other super funds so you can decide whether to consolidate them into Equip Super.

Your employer's obligation in relation to your TFN

Your employer has a legal obligation to provide your TFN to Equip Super when you start employment or when they make the first contribution for you.

1 – Your member details

Please complete in pen using CAPITAL letters

Member number

Title
Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Other ☐

Sex
Male ☐ Female ☐

Date of birth (ddmmyyyy)

First name

Last name

Postal address (must be provided)

Suburb

State

Postcode

Country (if not Australia)

Business hours phone

After hours phone

Mobile

Email

2 – Your tax file number (TFN) - don't pay more tax than you have to

Your TFN is confidential and you don't have to give it to Equip Super, however you may pay more tax than you have to if you don't supply it. For more information about providing your TFN, please see the *Product Disclosure Statement (PDS)*.

☐ My tax file number is: ___ - ___ - ___

OR

☐ I've already provided my TFN to Equip Super

OR

☐ I choose not to provide my TFN

Need help?

1800 682 626 **equipsuper.com.au** Equip Super, GPO Box 4303, Melbourne VIC 3001

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as trustee for Equipsuper ABN 33 813 823 017 USI 33 813 823 017 000

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Privacy

The personal information you provide on this form will be used in accordance with Togethr Trustee's Privacy Statement, which you can view online at **equipsuper.com.au/privacy** or you can obtain a copy by contacting us on **1800 682 626**.

Togethr Trustee's Privacy Collection Statement details how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It includes details on how we collect, disclose and manage your personal information, including other entities and offshore locations that may receive or provide your information.

If you have any other queries in relation to privacy issues, you can contact us or write to our Privacy Officer, GPO Box 4303, Melbourne VIC 3001.

3 – Sign the form

By signing this form I:

• understand the circumstances in which my tax file number is collected and used and acknowledge that these may change over time.

Signature

X

Date (ddmmyyyy)

Please return your completed form to Equip Super, GPO Box 4303, Melbourne VIC 3001

Need help?

1800 682 626 **equipsuper.com.au** Equip Super, GPO Box 4303, Melbourne VIC 3001

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