

Roll your super into Equip Super



It's simple: Complete this form, return it to us and we'll do the rest.

You should check whether your previous fund will charge you any exit or withdrawal fees, or how other benefits may be affected. For example, if you close your account any insurance cover you hold will cease. You may be eligible to transfer this cover to Equip Super, contact us if you wish to do that.

1 – Your member details

Please complete in pen using CAPITAL letters

Member number

Title

Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Other ☐

Sex

Male ☐ Female ☐

Date of birth (ddmmyyyy)

First name

Last name

Residential address

Suburb

State

Postcode

Country (if not Australia)

Business hours phone

After hours phone

Mobile

Email

2 – Other fund details

Fund name

Member number

Fund phone number

Fund Australian Business Number (ABN)

Fund Unique Superannuation Identifier (USI) or for a Self-managed super fund, enter the Fund's Electronic Service Address (ESA)

3 – Amount to transfer

☐ Close the account and transfer the whole balance to Equip Super.

☐ Leave the account open, but transfer this amount to Equip Super: \$, , .00

Need help?



1800 682 626



equipsuper.com.au



Equip Super, GPO Box 4303, Melbourne VIC 3001

Issued by Togethr Trustees Pty Ltd ABN 64 006 964 049 AFSL 246383
as trustee for Equipsuper ABN 33 813 823 017 USI 33 813 823 017 000

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