

Member options

Corporate (Pitcher Partners)



About this form

You automatically became a member of Equip Super via your employer.

There are conditions outlined in the *Equip Super Corporate Product Disclosure Statement (PDS) for Pitcher Partners employees or client employees* that explain when insurance cover starts on your account. You can opt into, out of or change the level of insurance cover on this form. You can also provide your personal details, select investment options and nominate your beneficiaries on this form or online by logging into your account at equipsuper.com.au.

If you want to make voluntary contributions out of your pay, please see your payroll or human resources department.

1 – Your personal details

Please complete in pen using CAPITAL letters

Title Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Miss <input type="checkbox"/> Other <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Sex Male <input type="checkbox"/> Female <input type="checkbox"/>	Date of birth (ddmmyyyy) <input type="text"/>	Member number (if known) <input type="text"/>
First name <input type="text"/>	Last name <input type="text"/>		
Residential address (must be provided) <input type="text"/>			
Suburb <input type="text"/>		State <input type="text"/>	Postcode <input type="text"/>
Postal address (if different from above) <input type="text"/>			
Suburb <input type="text"/>		State <input type="text"/>	Postcode <input type="text"/>
Business hours phone <input type="text"/>	After hours phone <input type="text"/>	Mobile <input type="text"/>	
Email <input type="text"/>			

2 – Your tax file number (TFN) - don't pay more tax than you have to

Your TFN is confidential and you don't have to give it to Equip Super, however you may pay more tax than you have to if you don't supply it. For more information about providing your TFN, please see the *Product Disclosure Statement (PDS)*.

My TFN is: - - **OR** ☐ I've already provided my TFN to Equip Super **OR** ☐ I choose not to provide my TFN

Need help?

1800 682 626 equipsuper.com.au Equip Super, GPO Box 4303, Melbourne VIC 3001

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as trustee for Equipsuper ABN 33 813 823 017 USI 33 813 823 017 000

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3 – Your investment options

When you join Equip Super, we set your account up and invest all your future contributions in the MySuper investment option, if you have not made a choice. You can use this section to set your future contributions investment mix. Please ensure the total adds up to 100%, otherwise the default investment option will apply until you amend your request. If you wish to change your investment mix for any contributions already received, please complete our *Investment choice* form or you can change your investment options online once you've received your account login details.

I'd like to invest in the following investment option(s):

Diversified options		Sector Specific options	
Growth Plus	<input type="text"/> <input type="text"/> <input type="text"/> %	Australian Shares	<input type="text"/> <input type="text"/> <input type="text"/> %
Growth	<input type="text"/> <input type="text"/> <input type="text"/> %	Overseas Shares	<input type="text"/> <input type="text"/> <input type="text"/> %
Balanced Growth	<input type="text"/> <input type="text"/> <input type="text"/> %	Diversified Fixed Interest	<input type="text"/> <input type="text"/> <input type="text"/> %
MySuper	<input type="text"/> <input type="text"/> <input type="text"/> %	Cash	<input type="text"/> <input type="text"/> <input type="text"/> %
Balanced	<input type="text"/> <input type="text"/> <input type="text"/> %		
Capital Stable	<input type="text"/> <input type="text"/> <input type="text"/> %		
Future Focus	<input type="text"/> <input type="text"/> <input type="text"/> %		
Index Diversified	<input type="text"/> <input type="text"/> <input type="text"/> %		

Must total 100%

4 – Your insurance cover

Death and total and permanent disablement (TPD) cover

Death and TPD cover starts automatically when you meet Equip Super's eligibility and cover conditions, unless you opt out of it by ticking the appropriate box below. You can also choose to opt in to cover so it starts when we process your application and have received an employer contribution for you.

I would like to <i>opt in to</i> insurance cover	<input type="checkbox"/> Default death and TPD cover	Default cover in the Pitcher Partners plan depends on your role and employer. Please refer to the plan <i>PDS</i> or <i>Insurance in your super guide</i> for details.
I would like to <i>opt out of</i> insurance cover	<input type="checkbox"/> No cover	If you opt out of cover, then later decide to apply for cover, you will need to complete underwriting and be approved by the insurer.

If you would like to make other changes to your insurance including increasing or reducing your cover, please complete the *Change insurance cover – Corporate (Pitcher Partners)* form on our website or contact us for a copy.

Income Proection (IP) cover

We don't automatically provide IP cover when you join Equip Super, but you can apply for it by completing the *Change insurance cover – Corporate (Pitcher Partners)* form and *Personal Statement* on our website or contact us for a copy.

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5 – Your beneficiaries

You can use this section to nominate who you would prefer your death benefit to be paid to. **The trustee of Equip Super is not legally bound by your nominations below but will take them into account.** For more information, please refer to the PDS. If you're nominating your 'Legal personal representative', you do not need to complete the 'Full Name' section, but you must complete the '% of benefit' section. Once you have received your account login details, you can also add or change your non-binding nomination online. If you would like to make a binding nomination, you will need to complete a *Making a death benefit nomination* form which is available on our website or you can contact us for a copy.

Full Name	Beneficiary type	% of benefit
<div><div></div><div></div></div>	<div><input type="checkbox"/> Spouse</div> <div><input type="checkbox"/> Child</div> <div><input type="checkbox"/> Interdependant</div>	

Must total 100%

Privacy

The personal information you provide on this form will be used in accordance with Togethr Trustee’s Privacy Statement, which you can view online at equipsuper.com.au/privacy or you can obtain a copy by contacting us on 1800 682 626.

Togethr Trustee’s Privacy Collection Statement details how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It includes details on how we collect, disclose and manage your personal information, including other entities and offshore locations that may receive or provide your information.

Our administrator, Mercer Outsourcing (Australia) Pty Ltd (Mercer), will also handle your personal information. You can view Mercer’s Privacy Policy online at mercer.com.au/privacy

If you have any other queries in relation to privacy issues, you can contact us or write to our Privacy Officer, GPO Box 4303, Melbourne VIC 3001.

6 – Sign the form

By signing this form I:

- acknowledge that I have received all information I require in order to exercise the choices I have made.
- acknowledge that I am not applying for, intending to apply for or have not been paid a TPD or terminal illness benefit from any Australian superannuation fund or life insurance policy, otherwise I am not eligible for any cover.
- have read and understood the *Equip Super Corporate Product Disclosure Statement (PDS)* and agree to be bound by the terms and conditions outlined in it, and the trust deed and rules which govern the operation of Equip Super.

Signature

X

Date (ddmmyyyy)

Please return your completed form to Equip Super, GPO Box 4303, Melbourne VIC 3001

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 equipsuper.com.au

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