

# Member options

## Elgas accumulation



### About this form

You automatically became a member of Equip Super via your employer.

Subject to certain conditions outlined in the *Equip Super Corporate Product Disclosure Statement (PDS) for Elgas employees*, you automatically receive death and total and permanent disablement (TPD) insurance cover when you commence work under a formula prescribed by your employer. A minimum amount of cover applies scaling down from \$50,000, depending on your age. You can apply for additional death and TPD cover using this form.

You can also provide your personal details, select investment options and nominate your beneficiaries on this form or online by logging into your account at [equipsuper.com.au](http://equipsuper.com.au)

If you want to make voluntary contributions out of your pay, please see your payroll or human resources department.

### Duty to take reasonable care not to make a misrepresentation – important information before commencing this application

There is a duty to take reasonable care not to make a misrepresentation when applying for insurance. Before answering the questions in this application form it is important that the person answering the questions carefully reads the 'Duty to take reasonable care not to make a misrepresentation' section later on this form, which explains the duty, the consequences of not complying with the duty, and guidance for answering the questions. If the duty is not complied with, MetLife may be able to avoid or change cover; this means a benefit may not be able to be claimed or the amount we pay may be reduced.

### 1 – Your personal details

Please complete in pen using CAPITAL letters

Member number (if known)

Title

Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Other ☐

Sex

Male ☐ Female ☐

Date of birth (ddmmyyyy)

First name

Last name

Residential address (must be provided)

Suburb

State

Postcode

Postal address (if different from above)

Suburb

State

Postcode

Business hours phone

After hours phone

Mobile

Email

### 2 – Your tax file number (TFN) - don't pay more tax than you have to

Your TFN is confidential and you don't have to give it to Equip Super. However you may pay more tax than you have to if you don't supply it. For more information about providing your TFN, please see our *Product Disclosure Statement (PDS)*.

☐ My TFN is:  -  -

OR ☐ I've already provided my TFN to Equip Super

OR ☐ I choose not to provide my TFN

### Need help?



1800 682 626



[equipsuper.com.au](http://equipsuper.com.au)



Equip Super, GPO Box 4303, Melbourne VIC 3001

Issued by Togethr Trustees Pty Ltd ABN 64 006 964 049 AFSL 246383  
as trustee for Equipsuper ABN 33 813 823 017 USI 33 813 823 017 000

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### 3 – Your investment options

When you join Equip Super, we set your account up and invest all your future contributions in the MySuper investment option, if you have not made a choice. You can use this section to set your future contributions investment mix. Please ensure the total adds up to 100%, otherwise the default investment option will apply until you amend your request. If you wish to change your investment mix for any contributions already received, please complete our *Change your investments* form or you can change your investment options online once you've received your account login details.

I'd like to invest in the following investment option(s):

Diversified options		Sector Specific options	
Growth Plus	<input type="text"/> %	Australian Shares	<input type="text"/> %
Growth	<input type="text"/> %	Overseas Shares	<input type="text"/> %
Balanced Growth	<input type="text"/> %	Diversified Fixed Interest	<input type="text"/> %
MySuper	<input type="text"/> %	Cash	<input type="text"/> %
Balanced	<input type="text"/> %		
Capital Stable	<input type="text"/> %		
Future Focus	<input type="text"/> %		
Index Diversified	<input type="text"/> %		

**Must total 100%**

### 4 – Your beneficiaries

You can use this section to nominate who you would prefer your death benefit to be paid to. **The trustee of Equip Super is not legally bound by your nominations below but will take them into account.** For more information, please refer to the PDS. If you're nominating your 'Legal personal representative', you do not need to complete the 'Full Name' section, but you must complete the '% of benefit' section. Once you have received your account login details, you can also add or change your non-binding nomination online. If you would like to make a binding nomination, you will need to complete a *Making a death benefit nomination* form which is available on our website or you can contact us for a copy.

Full Name	Beneficiary type	% of benefit
<input type="text"/>	<input type="checkbox"/> Spouse	<input type="checkbox"/> Financial dependant
<input type="text"/>	<input type="checkbox"/> Child	<input type="checkbox"/> Legal personal representative (executor or administrator of your estate)
<input type="text"/>	<input type="checkbox"/> Interdependant	<input type="text"/> %
<input type="text"/>	<input type="checkbox"/> Spouse	<input type="checkbox"/> Financial dependant
<input type="text"/>	<input type="checkbox"/> Child	<input type="checkbox"/> Legal personal representative (executor or administrator of your estate)
<input type="text"/>	<input type="checkbox"/> Interdependant	<input type="text"/> %
<input type="text"/>	<input type="checkbox"/> Spouse	<input type="checkbox"/> Financial dependant
<input type="text"/>	<input type="checkbox"/> Child	<input type="checkbox"/> Legal personal representative (executor or administrator of your estate)
<input type="text"/>	<input type="checkbox"/> Interdependant	<input type="text"/> %
<input type="text"/>	<input type="checkbox"/> Spouse	<input type="checkbox"/> Financial dependant
<input type="text"/>	<input type="checkbox"/> Child	<input type="checkbox"/> Legal personal representative (executor or administrator of your estate)
<input type="text"/>	<input type="checkbox"/> Interdependant	<input type="text"/> %

**Must total 100%**

### Need help?

 1800 682 626  [equipsuper.com.au](http://equipsuper.com.au)  Equip Super, GPO Box 4303, Melbourne VIC 3001

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## 5 – Your insurance cover

### Death and total and permanent disablement (TPD) cover

When you join Equip Super and you have satisfied the eligibility criteria, you automatically receive basic death and TPD cover. You can apply for additional cover in units of \$10,000, subject to a minimum of 5 units and a maximum of 50.

Any additional cover you apply for may be subject to you satisfying the underwriting requirements of our insurer, depending on the amount and when you apply. Please refer to the *Equip Super Corporate Product Disclosure Statement (PDS) for Elgas employees* for details.

I wish to apply for **additional** death and TPD insurance cover of:  units (\$10,000 per unit)

### Income Protection (IP) cover

We don't automatically provide IP cover when you join Equip Super, but you can apply for it by completing the *Change your insurance cover – Elgas* form and *Personal Statement* on our website or contact us for a copy.

## Privacy

The personal information you provide on this form will be used in accordance with Togethr Trustee's Privacy Statement, which you can view online at [equipsuper.com.au/privacy](http://equipsuper.com.au/privacy) or you can obtain a copy by contacting us on **1800 682 626**.

Togethr Trustee's Privacy Collection Statement details how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It includes details on how we collect, disclose and manage your personal information, including other entities and offshore locations that may receive or provide your information.

Our administrator, Mercer Outsourcing (Australia) Pty Ltd (Mercer), will also handle your personal information. You can view Mercer's Privacy Policy online at [mercer.com.au/privacy](http://mercer.com.au/privacy)

If you have any other queries in relation to privacy issues, you can contact us or write to our Privacy Officer, GPO Box 4303, Melbourne VIC 3001.

## 6 – Sign the form

### By signing this form I:

- acknowledge that I have received all information I require in order to exercise the choices I have made.
- acknowledge that I am not applying for, intending to apply for or have not been paid a TPD or terminal illness benefit from any Australian superannuation fund or life insurance policy, otherwise I am not eligible for any cover.
- acknowledge that I have read and understood the *Equip Super Corporate Product Disclosure Statement (PDS) for Elgas employees* and agree to be bound by the terms and conditions outlined in it, and the trust deed and rules which govern the operation of Equip Super.

Signature

Date (ddmmyyyy)

Please return your completed form to Equip Super, GPO Box 4303, Melbourne Vic 3001.

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[equipsuper.com.au](http://equipsuper.com.au)



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