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equipsuper

Surcharge Account Payment

You can use this form to pay off all or part of your defined benefit surcharge liability.

If you need help

Call the **Helpline 1800 682 626**.

Step 1 – Complete your personal details

Please print in black or blue pen, in uppercase, one character per box. A ✓

Title Mr ○ Mrs ○ Ms ○ Miss ○ Other ☐☐☐ Date of birth ☐☐/☐☐/☐☐☐☐

Member number ☐☐☐☐☐☐☐

Given names

Surname

Postal address

Suburb State Postcode

Daytime Telephone ☐☐-☐☐☐☐☐☐☐☐ Mobile ☐☐☐☐-☐☐☐☐☐☐

E-mail

Membership number ☐☐☐☐☐☐☐☐

Step 2 – Superannuation contribution surcharge amount

☐ My cheque is attached (made payable to Equipsuper) to offset my Defined Benefit Surcharge Account $☐☐☐,☐☐☐.☐☐

Or

☐ Please transfer the amount shown right from my Additional Account to offset my Defined Benefit Surcharge Account $☐☐☐,☐☐☐.☐☐

Please insert ALL if you would like to pay off your whole surcharge debt with this transfer

Note: you need to ensure you have sufficient assets in your Additional Account to make this payment

Step 3 – Sign the form

By signing this form I:

- authorise the above payment to reduce my surcharge account
- understand that any contribution I make for this purpose will be counted towards the relevant limits on superannuation contributions
- understand that in future I may still have a residual balance in my Surcharge Account
- acknowledge that if I've provided my email address and/or mobile number in this form, the Trustee may, at its discretion, use that email address and/or mobile number to send information, including any member and exit statements and notices of any material changes or the occurrence of significant events, by electronic means.

Signature ✗

Date ☐☐/☐☐/☐☐☐☐

Please return your completed form to Equipsuper, GPO Box 4303, Melbourne, VIC 3001.

Issued by Equipsuper Pty Ltd ABN 64 006 964 049 AFSL 246383 as Trustee for Equipsuper Superannuation Fund ABN 33 813 823 017 SPIN EPL0100AU.