

Nominating your preferred beneficiaries

Who'll get your super if you die?

If you did not nominate a reversionary beneficiary when you commenced your pension, you can nominate who you'd like to receive your death benefit as a lump sum should you die while a member of Equisuper. Your nominee(s) must be a Dependant* and/or your legal personal representative. **The Trustee of Equisuper Pty Ltd is not legally bound by your wishes but will take them into account.** Alternatively, you may be eligible to make a nomination for payment of your death benefit that will be binding on the Trustee, by completing a *Binding Death Benefit Nomination* form available on our website www.equisuper.com.au or our **Helpline 1800 682 626**.

You can update your nomination of preferred beneficiaries any time, provided you do not have a reversionary beneficiary in place. This form replaces any previous nomination of preferred beneficiaries. If your personal circumstances change (e.g. marriage, remarriage or birth of children), it is important that you update your nominated dependants.*

If you need help

Call our **Helpline 1800 682 626**.

Step 1 – Complete your personal details

Please print in black or blue pen,
in uppercase, one character per box.

A
✓

Title Mr Mrs Ms Miss Other

Given names

Surname

Postal address

Suburb State Postcode

Telephone - Mobile -

E-mail

Membership number

Date of birth / /

Continued over

*See Step 2 for definition of Dependants

Issued by Equisuper Pty Ltd ABN 64 006 964 049 AFSL 246383 as Trustee for Equisuper Superannuation Fund ABN 33 813 823 017 SPIN EPL0100AU. See Step 2 for definition of Dependant



Step 3 – Sign the form

By signing this form I understand that:

- I choose to make a non-binding nomination of beneficiaries (my dependants as defined by law)
- this nomination does not replace any reversionary pension nomination(s) I may have made on commencement of my pension, but will replace any preferred or binding nominations
- this form is not legally binding on the Trustee in making its decision about my death benefit
- this form will be used by the Trustee to help work out who will receive my death benefit
- the information may be disclosed to the administrator, my employer and other parties as required
- to access my personal information I can contact the Funds Privacy Officer
- I consent to the handling of my personal information in this way
- acknowledge that if I've provided my email address details and/or mobile number in this form, the Trustee may, at its discretion, use that email address and/or mobile number to send information, including any annual reports, member and exit statements and notices of any material changes or the occurrence of significant events, by electronic means
- any later binding or non-binding nomination I make will replace this nomination in total
- this nomination replaces any previous preferred (non-binding) nomination of beneficiaries I have made.

Signature

Date

/ /

Please return your completed form to Equisuper, GPO Box 4303, Melbourne VIC 3001.

