

Step 3 – Complete your investment option details

I wish to keep my existing pension asset allocation when rolling over (no buy-sell spreads will apply).

I wish to invest my rollover amount in line with the investment strategy applying to new contributions made to my existing accumulation account (you may incur buy-sell spreads).

If you do not select an option, your rollover amount will be invested in accordance with the investment options applying to new contributions received into your superannuation account.

Step 4 – Providing your Tax File Number (TFN)

If you have not already provided us with your TFN*, you can do so now. You do not have to provide your TFN, however if we do not have it, you may pay more tax on your benefit than you need to.

Under the *Superannuation Industry (Supervision) Act 1993*, we are authorised to collect your TFN, which will only be used for purposes allowed by law.

These purposes may change in the future as a result of legislative change. The Trustee may disclose your TFN to another superannuation provider when your benefits are transferred, unless you request in writing that you do not want your TFN disclosed to any other superannuation provider.

There is more information about privacy and providing your TFN in the Equipsuper PDS applicable to your membership.

My TFN is - -

I will not provide my TFN

* If you are unsure if you have already provided us with your TFN, please refer to page 1 of your *Member Benefit Statement* or call our Helpline on 1800 682 626.

Step 5 – Sign the form

By signing this form I:

- understand that if I cancel my whole pension, no further pension payments will be payable from my account based income stream
- agree to be bound by the Trust Deed and other benefit schedules which apply to my existing accumulation account
- understand I may incur buy/sell spread fees when rolling over (depending on the options I have selected)
- understand that, unless I make a new nomination of beneficiaries, my current nomination on my existing accumulation account will also apply to any amount I have rolled over
- acknowledge that if I've provided my email address and/or mobile number in this form, the Trustee may, at its discretion, use that email address and/or mobile number to send information, including any annual reports, member and exit statements and notices of any material changes or the occurrence of significant events, by electronic means
- understand that, under Equipsuper's Privacy Statement, my personal information on this form will be handled to provide and manage my superannuation. It may be disclosed to the administrator, insurers, government agencies, my employer (if applicable) and other parties as required, including the trustee of any other fund I may transfer to. By signing this form I agree to this handling of my personal information and I understand that if I do not give this information, Equipsuper will not be able to make payment as requested
- to access my personal information I can contact the Fund's Privacy Officer.

Signature

Date

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Please return your completed form to Equipsuper, GPO Box 4303, Melbourne, VIC 3001.

