

Step 2 – Choose your investment options

Switching between investment options

Complete this section only if you wish to alter the investments applying to your account upon transfer to Personal.

We recommend that you read the Equisuper Personal Product Disclosure Statement (PDS) prior to making any investment decisions. Any changes to current or future investment choices should be made in the context of your personal circumstances and objectives. If in doubt, we recommend that you seek personal advice from a licensed financial planner, or Equisuper's member adviser service, available by contacting the Helpline.

I elect to change my investment options as detailed below. My change is to apply to: **(select an option)**

- My **CURRENT** account balance **AND FUTURE** contributions OR
 My **CURRENT** account balance only OR
 My **FUTURE** contributions only

I'd like to change my investment options as follows:

You can choose one or more investment options in any percentage. Please ensure that all the percentages add to 100%. The default investment option is the Balanced Growth option.

Diversified options

	Percentage to be invested
Growth Plus	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Growth	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Balanced Growth	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Balanced	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Conservative	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %

Sector-specific options

	Percentage to be invested
Australian Shares	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Overseas Shares	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Property	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Fixed Interest	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Sustainable Responsible Investment	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Cash	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Total investment	1 0 0 %

Your changes will take effect when the **original copy** of this correctly completed form is received and processed (for more information, refer to the Equisuper Personal PDS). Please note that you may incur some transaction costs through the buy-sell spreads used by Equisuper for its investment options. For more information on buy-sell spreads, please refer to the Equisuper Personal PDS.

Step 3 – Cancel your death and TPD cover

In this section, you can advise if you would like your death and TPD cover to cease upon transfer from Equisuper Corporate to Equisuper Personal.

- Please do not maintain my death and TPD cover in Equisuper Personal.

Note: if you wish to apply for death and TPD cover again in the future, you will be required to provide health evidence and be subject to acceptance by the insurer.



Step 4 – Sign the form

By signing this form I:

- authorise the Trustee to transfer my Equisuper Corporate benefit to Equisuper Personal prior to the expiry of 35 days from date of notification
- acknowledge that I have read and understand the important notes on page 1 of this form
- understand that buy/sell spreads (transaction costs) may apply
- understand that where I have elected not to maintain cover, the insurer will require evidence of good health should I wish to increase my cover in the future
- understand that the Trustee's administrators will not action my request if the information is incomplete or ambiguous
- understand that the information on this form will be handled by the Trustee to process my investment choice variation (if any)
- understand that to process my investment choice variation, the Trustee may disclose my personal information to the administrator or any other party necessary and I consent to the handling of my personal information in this way
- understand that to access my personal information I can contact the Fund's Privacy Officer.

Signature

X

Date

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Please return your completed form to Equisuper, GPO Box 4303, Melbourne, VIC 3001.

