

Step 3 – Options for your insurance cover on the account to be closed

If you do not have insurance on the account you have nominated at Step 2 (A), you do not need to complete this section.

If the account you are closing has insurance cover greater than the amount of cover attached to the account you are transferring to and you are transferring to either an EquipExpress or Equipsuper Personal account, you can elect to continue the greater of the two amounts of cover on your continuing account, provided that the insurance on the account you are closing is provided by Hannover Life. The insurance provided after consolidation will be fixed at the higher amount.

If this option is not available to you, any insurance attached to the account you are closing will cease upon closure of the account.

Please contact us regarding your ability to maintain cover if you have insurance on the account you are closing and you are unsure if this insurance is able to continue.

Please ensure my consolidated account reflects the higher amount of insurance of both accounts (if available to me).

Please cancel the insurance on the account to be closed. I am satisfied with the insurance attached to the account that will remain open.

Step 4 – Sign the form

By signing this form I:

- understand that I am applying to close account A as specified in step 2 of this form
- declare that I have fully read and understand this form and the information I have provided is true and correct
- understand that if I have nominated to have the transferring account invested differently than the existing allocation, a buy/sell spread may apply
- understand that if I transfer account A, and am eligible, I must advise Equipsuper at Step 3 if I want to continue the higher insurance cover amount
- understand that I may be asked to provide further information if the accounts I have requested to be consolidated cannot readily be identified as belonging to me
- acknowledge that if I've provided my email address and/or mobile number in this form, the Trustee may, at its discretion, use that email address and/or mobile number to send information, including any member and exit statements and notices of any material changes or the occurrence of significant events, by electronic means
- understand that there may be a delay in payment if my details have changed
- understand that I can contact the Fund's Privacy Officer to access my personal information.

Signature

Date

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Please return your completed form to Equipsuper, GPO Box 4303, Melbourne, VIC 3001.

